

New Patient Intake

Patient, contact, insurance, dental concerns, and acknowledgment

Patient Information

Legal name		Preferred name			
Date of birth	Age	Social Security #	<input type="checkbox"/> Male	<input type="checkbox"/> Female	<input type="checkbox"/> Other
Home address					
City		State	ZIP		
Cell phone	Home phone	Email address			
Employer	Occupation	Best time/method to reach you			
Marital status:	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed	<input type="checkbox"/> Separated
Who may we thank for referring you?		Previous dentist / last visit date			
Other family members seen in this office					

Responsible Party / Spouse Information, if different from patient

Name	Relationship	Phone
Employer	Work phone	SS# / driver license #

Emergency Contact

Name	Relationship	Phone
Address / city / state / ZIP		

Insurance

Primary coverage

Company	Member / policy ID	Group #	Insurance phone
Subscriber name	Subscriber DOB	Relationship	Subscriber SS#
Subscriber employer	Insurance address		

Secondary coverage, if any

Company	Member / policy ID	Group #	Insurance phone
Subscriber name	Subscriber DOB	Relationship	Subscriber SS#

Dental Concerns

Main reason for today's visit

Pain
 Broken tooth
 Swelling
 Cleaning
 Cosmetic
 Other

I have been advised to take antibiotics before dental treatment
 I am currently in pain

I have jaw joint soreness, popping, or locking
 My gums bleed when brushing or flossing

Dental health:
 Good
 Fair
 Poor
 Floss:
 Yes
 No
 Times/day brush

Health History

Medical conditions, medications, allergies, and safety information

Patient name _____

Date _____

Current Health Information

Under a physician's care now?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Explain _____
Hospitalized or major surgery?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Explain _____
Serious head, neck, or jaw injury?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Explain _____
Taking medications, pills, injections, vitamins, or supplements?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Use medication list _____
Taken Fosamax, Boniva, Actonel, or similar bone medication?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____
Use tobacco or nicotine?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Type / amount _____
Use alcohol, recreational drugs, or controlled substances?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Explain _____
Special diet or medical restriction?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Explain _____

For women: Pregnant Trying to become pregnant Nursing Taking oral contraceptives

Allergies

- Aspirin Penicillin Codeine Acrylic Metals
- Latex Local anesthetic Sulfa drugs Other

Describe allergy reactions or other medication sensitivities

Medical Conditions - Check any that apply now or have applied in the past

- | | | | | |
|---|--|---|--|---|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Alzheimer's disease | <input type="checkbox"/> Anemia | <input type="checkbox"/> Angina/chest pain | <input type="checkbox"/> Artificial heart valve |
| <input type="checkbox"/> Artificial joint | <input type="checkbox"/> Asthma | <input type="checkbox"/> Blood disease | <input type="checkbox"/> Blood transfusion | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Cold sores/fever blisters | <input type="checkbox"/> Congenital heart disorder | <input type="checkbox"/> Convulsions/seizures | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Dizziness/fainting | <input type="checkbox"/> Drug addiction | <input type="checkbox"/> Easily winded | <input type="checkbox"/> Emphysema/COPD | <input type="checkbox"/> Excessive bleeding |
| <input type="checkbox"/> Frequent cough | <input type="checkbox"/> Frequent diarrhea | <input type="checkbox"/> Frequent headaches | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Hay fever/allergies |
| <input type="checkbox"/> Heart attack/failure | <input type="checkbox"/> Heart murmur | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Heart trouble/disease | <input type="checkbox"/> Hemophilia |
| <input type="checkbox"/> Hepatitis A/B/C | <input type="checkbox"/> Herpes | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Hives or rash |
| <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Irregular heartbeat | <input type="checkbox"/> Kidney problems | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Liver disease |
| <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Lung disease | <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Jaw joint pain |
| <input type="checkbox"/> Parathyroid disease | <input type="checkbox"/> Psychiatric care | <input type="checkbox"/> Radiation treatment | <input type="checkbox"/> Recent weight loss | <input type="checkbox"/> Renal dialysis |
| <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Scarlet fever | <input type="checkbox"/> Shingles | <input type="checkbox"/> Sickle cell disease |
| <input type="checkbox"/> Sinus trouble | <input type="checkbox"/> Spina bifida | <input type="checkbox"/> Stomach/intestinal disease | <input type="checkbox"/> Stroke | <input type="checkbox"/> Swelling of limbs |
| <input type="checkbox"/> Thyroid disease | <input type="checkbox"/> Tonsillitis | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Tumors/growths | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Venereal disease | <input type="checkbox"/> Yellow jaundice | | | |

Other serious illness, condition, or concern not listed above

Additional comments

Patient Confirmation

I have answered these questions to the best of my knowledge. I understand that health information helps the dental team provide safer care, and I will tell the office about changes in my health or medications.

Patient signature _____

Date _____

Medication List

Prescription, over-the-counter, vitamins, and supplements

Patient name

Physician / prescribing doctor

Please list all medications, including prescriptions, over-the-counter medications, vitamins, herbal products, and supplements. Use additional paper if needed.

#	Medication or supplement	Reason taken	Dose / strength	How often	Prescribing doctor
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					

Preferred pharmacy name and phone

Medication allergies or side effects

General Dental Treatment Consent

Information about common risks, choices, and authorization for care

Patient name

Date

Dental care can involve exams, x-rays, local anesthetic, medications, fillings, crowns, extractions, dentures, periodontal care, root canal treatment, and other procedures. This form gives a general overview. Specific procedures may require additional discussion or consent.

1. Examination and x-rays

Images may be recommended to evaluate teeth, bone, existing restorations, infections, or other conditions that cannot be fully seen during a visual exam.

2. Medications, anesthetic, and sedation

Dental medications may cause side effects such as numbness, drowsiness, stomach upset, allergic reaction, or reduced effectiveness of oral contraceptives when antibiotics are used. Patients should not drive or operate machinery if they are impaired by medication.

3. Changes during treatment

Conditions found during treatment may require a change in the original plan. The dental team will explain significant changes when possible and may recommend referral or additional care.

4. Jaw joint and muscle symptoms

Keeping the mouth open during dental treatment can temporarily increase jaw soreness, popping, locking, or muscle discomfort, especially in patients with a history of TMJ symptoms.

5. Fillings and restorations

Teeth may be sensitive after restorations. New fillings, crowns, veneers, bonding, bridges, or other dental work may need adjustment, repair, replacement, or additional treatment in the future.

6. Extractions

Removal of teeth may involve soreness, swelling, bleeding, dry socket, infection, sinus involvement, nerve changes, or jaw complications. Alternatives may include no treatment, fillings, crowns, root canal therapy, periodontal care, or referral when appropriate.

7. Crowns, bridges, veneers, and bonding

Color, shape, bite, and fit are discussed before final placement when possible. Artificial materials may not perfectly match natural teeth, and future repair or replacement may be needed.

8. Dentures and partial dentures

Removable appliances may require adjustment, relining, repair, or replacement. Changes in gum tissue and bone can affect fit over time.

9. Root canal treatment

Root canal therapy is intended to help save a tooth, but success is not guaranteed. Some teeth may need retreatment, surgery, crown restoration, or extraction.

10. Periodontal treatment

Gum disease may lead to bone loss, tooth mobility, infection, and tooth loss. Long-term success depends on home care, professional cleanings, follow-up visits, and risk factors such as tobacco use.

I understand that dentistry cannot promise a specific result. I have had the opportunity to ask questions, and I authorize Wayne Cook DDS Family Dentistry to provide dental care that is discussed with me and agreed upon.

Patient / guardian signature

Date

Office Policies

Scheduling, payment, nitrous oxide, and crown warranty

Patient name

Date

Appointment Changes and Missed Visits

Please contact our office as soon as possible if you need to change or cancel an appointment. Appointments cancelled with less than 24 hours notice, or missed without notice, may result in a failed appointment fee. Longer appointments may involve an additional fee because more chair time has been reserved.

Initials

Repeated Failed Appointments

After three missed or failed appointments, the practice may dismiss the patient from active care. Emergency treatment and record transfer will be handled according to applicable requirements.

Initials

Payment

Payment is due when treatment is completed unless payment arrangements have been approved in advance. The office accepts major credit cards, cash, checks, and CareCredit. Patients are responsible for co-payments, deductibles, and any balance not paid by insurance.

Initials

Nitrous Oxide

Nitrous oxide may be available for selected procedures. The current fee is \$30.00. Insurance may not cover nitrous oxide, and payment is due on the day of service.

Initials

Crown Warranty

For crown warranty consideration through the dental lab, patients must maintain recommended preventive care, including routine cleanings about every six months unless otherwise directed. If recommended preventive care is not maintained, the patient may be responsible for replacement costs.

Initials

Patient / responsible party signature

Date

Dental Photography and Video Consent

Use of images for records, education, and communication

Patient name

Date of birth

I give permission for Wayne Cook DDS Family Dentistry to take photographs and/or video of my face, jaws, mouth, and teeth before, during, or after dental care. Images may help with diagnosis, treatment planning, documentation, education, and communication.

I allow images to be used for the following purposes:

- Dental records and treatment documentation
- Consultation with dental laboratories, specialists, or other health professionals involved in my care
- Patient education, professional teaching, seminars, demonstrations, or publications
- Website, social media, printed material, or other practice marketing/education materials

If images are used outside my dental record, I understand that reasonable efforts will be made to avoid unnecessary identifying information unless I give permission. I do not expect payment or compensation for approved use of these images. I may ask the office questions before signing.

Optional limitations or comments:

Patient / guardian signature

Date

Privacy and Communication Preferences

HIPAA acknowledgment and permission to contact you

Patient name

Date

Our Notice of Privacy Practices explains how protected health information may be used or shared for treatment, payment, and healthcare operations. By signing below, I acknowledge that I have been offered the opportunity to review the notice and ask questions.

I understand that:

- Health information may be used or disclosed for treatment, payment, and healthcare operations.
- The practice may update its privacy practices as allowed by law.
- I may request limits on certain uses or disclosures; the practice will follow accepted restrictions when required or agreed to.
- I may revoke consent in writing, but revocation will not affect actions already taken.
- Treatment may depend on receiving necessary consent and information.

Communication Choices

May we call, text, or email appointment reminders to you?

Yes

No

May we leave a brief message on voicemail or answering machine?

Yes

No

May we discuss dental or medical information with family members you name below?

Yes

No

Names of family members or individuals allowed to receive information

Phone numbers / relationship / limits, if any

Acknowledgment

I confirm that the choices above reflect my preferences. I understand that I may update these preferences in writing.

Print name

Date

Signature

Witness / staff initials
